



GIFT OF STOCK FORM

Thank you for your interest in making a charitable gift to the Bolinas Community Land Trust in the form of a Stock Transfer. For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to the BCLT.

You must complete the second page of this form to notify the BCLT of your gift and to receive your tax acknowledgement letter. Please also specify if these funds should be designated to a certain project or program. Email forms to adar@bolinaslandtrust.org.

If you would like to make a donation of stock to the BCLT (tax ID# 68-0007197), please provide your broker with the following:

Brokerage House: TD Ameritrade

Account Name: Bolinas Community Land Trust

Account Number: 493015650

Financial Advisor: Mataline Semmes

Telephone Number: 1.800.669.3900

DTC Number: 0188

Reference: Donor Name (Including your name will ensure the gift is properly acknowledged) and which project or program you would like these funds designated to.

****Please Note: For mutual fund gifts, or for gifts of stock not held in a brokerage account, please contact the Financial Advisor listed above.****

GIFT OF STOCK FORM

You must complete the information below to notify the Bolinas Community Land Trust of your gift and to receive your tax acknowledgement letter. Please email the completed information to adar@bolinaslandtrust.org.

Donor & Securities Information:

_____ Name & Type of Securities (e.g.: DELL common stock)	_____ Security Symbol	_____ Number of Shares	____/____/____ Transfer Date
_____ Name & Type of Securities (e.g.: DELL common stock)	_____ Security Symbol	_____ Number of Shares	____/____/____ Transfer Date
_____ Name & Type of Securities (e.g.: DELL common stock)	_____ Security Symbol	_____ Number of Shares	____/____/____ Transfer Date
_____ Name & Type of Securities (e.g.: DELL common stock)	_____ Security Symbol	_____ Number of Shares	____/____/____ Transfer Date

Donor Name (Individual, Corporation, Foundation)

Donor Street Address

Donor City / State / Zip

Broker Name

Broker Company / City / State

Broker Contact / Telephone Number

Donor Telephone / Email Address (to be used only if a question arises in the donation process)

_____ Donor Signature	____/____/____ Date Signed	_____ Donor Signature	____/____/____ Date Signed
--------------------------	-------------------------------	--------------------------	-------------------------------

Please note if this gift is to be used for a specific project or program:

NOTE - All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures). Please consult with your tax advisor before making a charitable donation to any charity. You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering the BCLT as the recipient of your charitable gift!

Questions? Contact Arianne Dar at 415.713.4519 or adar@bolinaslandtrust.org.